

Enrollment and Billing Workgroup

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JULY 11, 2012
9:00-10:00 AM

Agenda

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Topic	Facilitator	Duration
Welcome Introductions	Brad Finnegan	10 Min
Purpose of the Meeting Share Policy and IT vision	Brad Finnegan	5 Min
Discussion with Issuers: 834 and 820 files Review Enrollment questions for discussion with Issuers Discuss current business processes and procedure	Group Discussion	40 Min
Next Steps / Close Upcoming Enrollment and Billing Meetings – July 19 th : Enrollment July 25 th : Billing August 2 nd : Payments and Reconciliation August 9th: Special Enrollment	Brad Finnegan	5 Min

834 and 820 Transactions in the Exchange

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- Exchange will send 834 and 820 to the plan
- Exchange will send change files (adds, terms, changes) to the plan
- Exchange will expect to receive a receipt for each file sent
- System-to-system communications will be conducted using the HIPAA EDI X12 format
- Exchange will support one method for transmission of 834/820 files

Enrollment Transactions in the Exchange

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- The Exchange anticipates having a standardized format for sending their enrollment and disenrollment files and corresponding payment files
- The Exchange would like to give carriers the opportunity to weigh in on the format of the EDI transactions. If necessary, would you be willing to share your 834/820 file layouts?

Current Business Procedure

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- How do you receive the 820 and 834 files today?
 - Note: The ACA directs electronic transfer of data, which will begin in mid to late 2013.
- Are you currently using a standard electronic format?
 - If not, what are the different ways that you accept payment and enrollment files?
- How often do you receive the 820 and 834 files?
 - Full File? Change File? Other?
- Do you currently send a receipt after receiving a file?
 - If so, which formats do you utilize?
- Do carriers envision a separate 834/820 file for individual and small group plans?

Current 820 and 834 transmission

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- Secure Transport
- SFTP
- FTP
- HTTPS



Questions ?

Next Steps

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- Recap
- Future meetings:
 - July 19th : Enrollment**
 - July 25th : Billing**
 - August 1st : Payments and Reconciliation**
 - August 9th : Special Enrollment**